



c360 Multi Currency Management for Microsoft CRM 3.0

Overview

c360 Multi-Currency Management is a Microsoft CRM enhancement for handling different scenarios of multi-currency requirements within CRM. Organizations will be able to manage different multi-currency scenarios such as:

- **Multi-currency Price lists:** Organizations can maintain a full price list according to CRM logic while defining price lists in different currencies for the same products. The currency symbol will then be determined in the price list level and will automatically propagate into the opportunity/quote/order/invoice calculations
- **Dynamic Currency Rate conversion:** Currency rate conversions can be made on a field level basis. Exchange rates can be inserted manually or programmatically

The screenshot shows the Microsoft CRM 3.0 interface for an account named "A Bike Store". The "Details" tab is active, and a dropdown menu for "Annual Revenue (\$)" is open, showing various currency options. The "Convert rate" option is selected. The account details include:

Account Name	A Bike Store	Main Phone	555-0136
Account Number	ABSS4G45	Other Phone	
Parent Account		Fax	
Primary Contact	Herbert Dorner	Web Site	
Relationship Type	Customer	E-mail	someone@example.com
Annual Revenue (\$)	24,000,000.00 USD	Credit Limit (€)	
Address Name	JPY Japan, Yen	ZIP/Postal Code	20175
Street 1		Country/Region	U.S.
Street 2		Phone	555-0126
Street 3		Address Type	
City	Renton	Shipping Method	
State/Province	TX	Freight Terms	

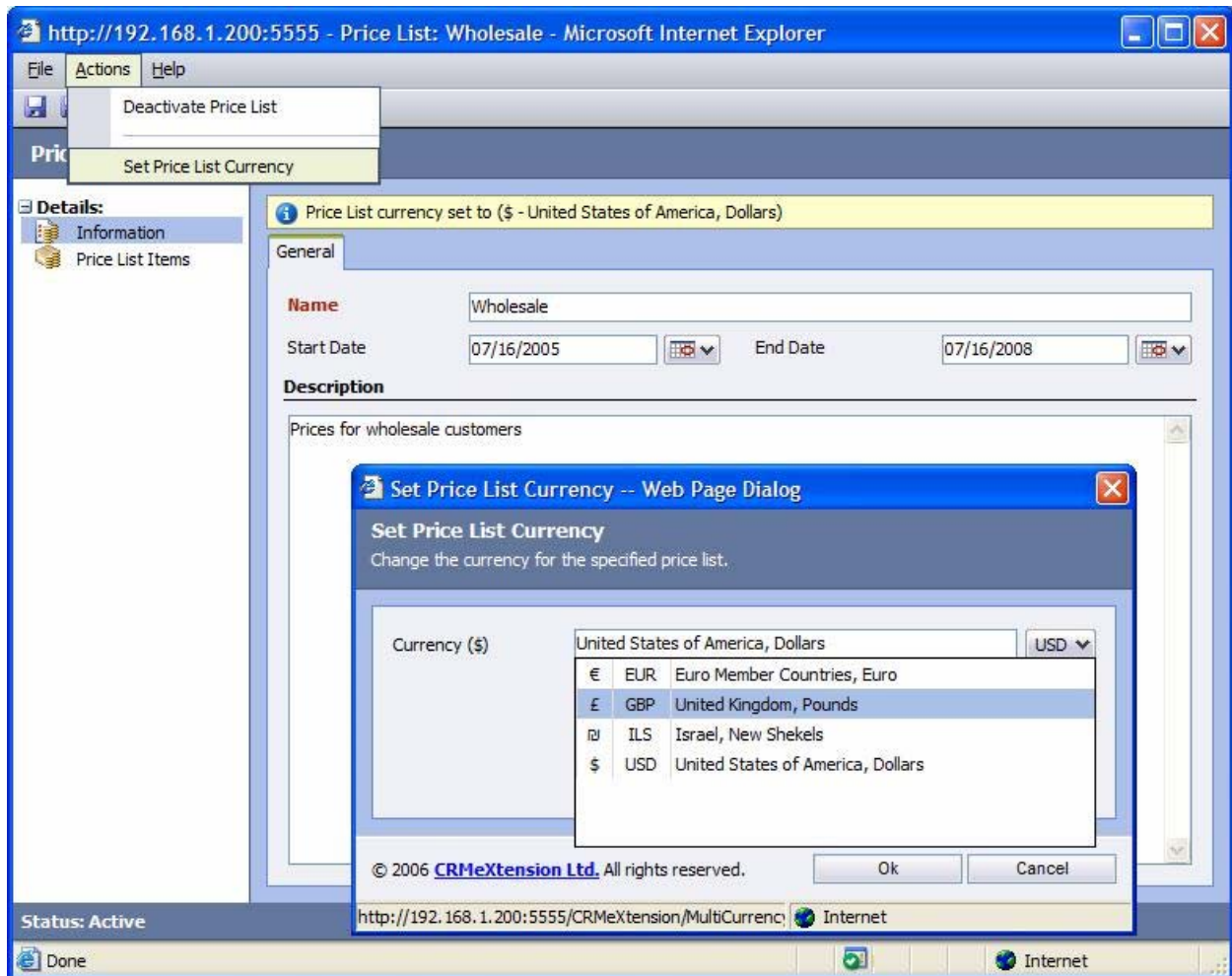
c360 Multi Currency Management offers organizations a dynamic and flexible solution to support different multi currency scenarios

By using Multi-Currency Management, Microsoft CRM users will be able to:

- Manage and edit **unlimited currencies** and related exchange rates
- Define default currency for the application
- Maintain currency in record level
- Maintain currency in field level



- Manage currencies for **all entities** (including custom)
- Automatically update Exchange Rate values
- Define multi currency quotes/orders/invoices and opportunities
- Change currency for a record while automatically exchanging all the currency symbols and currency information accordingly



Multi Currency Management allows organizations to define price lists in different currencies for the same products

Evaluation Copies

Free evaluation copies of c360 Multi Currency Management can be obtained from c360 Solutions' web site. Evaluation copies come with a license key that provides unlimited usage with the sample installations ('Adventure Works Cycle', 'Adventure Works Cycle Demo') of Microsoft CRM. 15-day trial production evaluation license files are also available on the c360 web site.

Pricing

The cost of Multi Currency Management is \$95 per assigned Microsoft CRM license



Languages

All c360 products are available in multiple languages and can be easily translated into additional languages by simply making changes to the label and caption values found in a separate .XML document. Each product's Installation and Configuration guide provides detail on making language modifications. All product downloads include language files for multiple languages.

Licensing

The number of Multi Currency Management licenses must equal or exceed the number of assigned user licenses or Core Productivity Pack will not function for any user. For example, a company that has purchased 25 Microsoft CRM licenses, but has only 11 of them assigned to users needs 11 Multi Currency Management licenses.

Support, Upgrades and Enhancements

The list price of Multi Currency Management includes first year support, upgrades and enhancement per the c360 Solutions Software license agreement. After the first year, a support and enhancement plan can be purchased for 20% of the total cost of all Core Productivity Pack licenses.

c360 Partner Program

Authorized Microsoft CRM partners may inquire about the c360 partner program by visiting <http://www.c360.com/PartnerProgram.aspx>.

Information

For more information on c360 Multi Currency Management, contact c360 Solutions at:

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